

PROVINCIAL AIR ACCESS TRACKING PROGRAM

(1) Inbound direct non-stop seat capacity to Newfoundland and Labrador April – June 2012 (Q2 2012)

NOTES

- Inbound direct non-stop seat capacity represents scheduled, not flown, capacity
- Counts include non-stop capacity to the province's seven major airports: St. John's, Gander, Deer Lake, Stephenville, St. Anthony, Goose Bay and Wabush from any airport outside the province
- Intra-provincial seat capacity is not included (please see (2) *Intra-Provincial non-stop seat capacity in Newfoundland and Labrador April – June 2012 (Q2 2012)* below)
- Source: Diio Mi as of June 26, 2012 (capacity subject to change as airline schedule filings are updated)

This summary includes the following tables:

- Inbound Non-stop Seat Capacity Overview Q2 2012 and Outlook Q3 2012
- Inbound Non-stop Seat Capacity YTD January to June 2012 and Full Year Outlook
- Inbound Non-stop Seat Capacity by Major Airport Q2 2012 and Outlook Q3 2012
- Inbound non-stop Seat Capacity by Airline Q2 2012 and Outlook Q3 2012

Inbound Non-stop Seat Capacity Overview Q2 2012 and Outlook Q3 2012

From (origin airport)	Q2			Q3 Outlook		
	2011	2012	Change	2011	2012	Change
Domestic						
Halifax, NS	115,083	117,681	2.3%	126,232	126,718	0.4%
Blanc Sablon, QC	7,190	4,734	-34.2%	6,647	5,372	-19.2%
Schefferville, QC	423	468	10.6%	477	477	0.0%
Mont Joli, QC*	585	468	-20.0%	810	468	-42.2%
Sept-Îles, QC*	14,901	15,533	4.2%	13,773	16,017	16.3%
Quebec, QC*	152	-	-100.0%	1,691	-	-100.0%
Montreal, QC	12,528	12,619	0.7%	24,538	19,289	-21.4%
Ottawa, ON	7,745	8,413	8.6%	8,556	8,924	4.3%
Toronto, ON	91,931	94,306	2.6%	131,755	138,818	5.4%
Winnipeg, MB	133	-	-100.0%	-	-	-
Calgary, AB	2,040	1,224	-40.0%	9,112	8,840	-3.0%
Total Domestic	252,711	255,446	1.1%	323,591	324,923	0.4%
US						
Newark, NJ	6,530	7,150	9.5%	11,573	10,991	-5.0%
Orlando, FL	816	952	16.7%	-	-	-
Total US	7,346	8,102	10.3%	11,573	10,991	-5.0%
International						
St. Pierre	1,872	1,820	-2.8%	1,920	1,920	0.0%
London (LHR)	4,200	5,280	25.7%	10,320	11,040	7.0%
Cancun, MX	-	1,245	-	-	-	-
Montego Bay, JM	-	945	-	-	-	-
Varadero, CU	567	2,268	300.0%	-	-	-
Punta Cana, DO	2,079	-	-100.0%	-	-	-
Total International	8,718	11,558	32.6%	12,240	12,960	5.9%
Total Capacity	268,775	275,106	2.4%	347,404	348,874	0.4%

Inbound Non-stop Seat Capacity YTD January to June 2012 and Full Year Outlook

From (origin airport)	YTD Jan - Jun			Full Year Outlook		
	2011	2012	Change	2011	2012	Change
Domestic						
Halifax, NS	217,422	221,906	2.1%	460,026	462,557	0.6%
Blanc Sablon, QC	14,534	9,708	-33.2%	26,922	20,452	-24.0%
Schefferville, QC	639	927	45.1%	1,584	1,872	18.2%
Mont Joli, QC*	1,044	936	-10.3%	2,520	1,881	-25.4%
Sept-Îles, QC*	31,198	29,385	-5.8%	57,116	61,447	7.6%
Quebec, QC*	152	57	-62.5%	2,622	57	-97.8%
Montreal, QC	20,515	22,849	11.4%	55,428	54,017	-2.5%
Ottawa, ON	14,049	14,930	6.3%	30,045	31,808	5.9%
Toronto, ON	158,244	158,655	0.3%	363,558	375,163	3.2%
Winnipeg, MB	133	-	-100.0%	133	-	-100.0%
Calgary, AB	2,040	1,224	-40.0%	11,152	10,064	-9.8%
Total Domestic	459,970	460,577	0.1%	1,011,106	1,019,318	0.8%
US						
Newark, NJ	11,624	12,960	11.5%	29,881	30,391	1.7%
Orlando, FL	1,632	1,632	0.0%	1,632	1,632	0.0%
Total US	13,256	14,592	10.1%	31,513	32,023	1.6%
International						
St. Pierre	3,696	3,618	-2.1%	7,392	7,410	0.2%
London (LHR)	4,200	5,280	25.7%	14,520	19,560	34.7%
Cancun, MX	-	1,992	-	-	1,992	-
Montego Bay, JM	-	1,134	-	-	1,134	-
Varadero, CU	567	3,402	500.0%	567	3,402	500.0%
Punta Cana, DO	3,024	-	-100.0%	3,024	-	-100.0%
Total International	11,487	15,426	34.3%	25,503	33,498	31.3%
Total Capacity	484,713	490,595	1.2%	1,068,122	1,084,839	1.6%

*Although Pascan Aviation continues its service from these origins to Wabush, Labrador, 2012 seat capacity for this airline is not available from the Diio Mi database. Reported capacity in Q2 2011 was 4,448 seats and 4,927 seats in Q3 2011 (These numbers are included in the respective Q2 and Q3 capacity for 2011).

Inbound Non-stop Seat Capacity by Major Airport Q2 2012 and Outlook Q3 2012

Destination	Origin	Q2			Q3 OUTLOOK		
		2011	2012	Change	2011	2012	Change
St. John's	Halifax	86,200	88,376	2.5%	94,032	96,633	2.8%
	Ottawa	7,745	8,413	8.6%	8,556	8,924	4.3%
	Montreal	10,823	11,095	2.5%	17,024	17,291	1.6%
	Calgary	2,040	1,224	-40.0%	9,112	8,840	-3.0%
	Toronto	74,752	74,727	0.0%	91,926	95,076	3.4%
	Newark	6,530	7,150	9.5%	11,573	10,991	-5.0%
	Orlando	816	952	16.7%	-	-	-
	St Pierre	1,872	1,820	-2.8%	1,920	1,920	0.0%
	London (LHR)	4,200	5,280	25.7%	10,320	11,040	7.0%
	Cancun	-	1,245	-	-	-	-
	Montego Bay	-	945	-	-	-	-
	Punta Cana	1,134	-	-100.0%	-	-	-
	Varadero	567	1,323	133.3%	-	-	-
TOTAL	196,679	202,550	3.0%	244,463	250,715	2.6%	
Deer Lake	Halifax	15,233	15,655	2.8%	18,400	16,285	-11.5%
	Montreal	1,263	-	-100.0%	6,258	-	-100.0%
	Winnipeg	133	-	-100.0%	-	-	-
	Toronto	15,403	17,562	14.0%	29,629	33,657	13.6%
	Varadero	-	945	-	-	-	-
	TOTAL	32,032	34,162	6.6%	54,287	49,942	-8.0%
Gander	Halifax	9,100	9,100	0.0%	9,200	9,200	0.0%
	Toronto	1,398	1,639	17.2%	8,310	8,195	-1.4%
	Punta Cana	945	-	-100.0%	-	-	-
	TOTAL	11,443	10,739	-6.2%	17,510	17,395	-0.7%
St. Anthony	Blanc Sablon	3,823	2,367	-38.1%	3,808	2,686	-29.5%
Stephenville	Toronto	378	378	0.0%	1,890	1,890	0.0%
Wabush	Schefferville	423	468	11%	477	477	0.0%
	Quebec*	152	-	-100.0%	1,691	-	-100.0%
	Montreal	442	1,524	244.8%	1,256	1,998	59.1%
	Mont Joli*	585	468	-20.0%	810	468	-42.2%
	Sept-Iles*	14,901	15,533	4.2%	13,773	16,017	16.3%
	TOTAL	16,503	17,993	9.0%	18,007	18,960	5.3%
Goose Bay	Blanc Sablon	3,367	2,367	-29.7%	2,839	2,686	-5.4%
	Halifax	4,550	4,550	0.0%	4,600	4,600	0.0%
	TOTAL	7,917	6,917	-12.6%	7,439	7,286	-2.1%
TOTAL PROVINCE		268,775	275,106	2.4%	347,404	348,874	0.4%

*Seat capacity provided by Pascan Aviation from these origins to Wabush is not available for 2012 from the source database; numbers for this airline are included in 2011 capacity.

Inbound Non-stop Seat Capacity by Airline Q2 2012 and Outlook Q3 2012

	Q2			Outlook Q3		
	2011	2012	Change	2011	2012	Change
Air Canada	161,825	171,265	5.8%	205,502	214,867	4.6%
Westjet	54,383	54,451	0.1%	80,206	77,826	-3.0%
Porter	22,400	21,910	-2.2%	22,750	22,750	0.0%
Provincial	12,480	11,703	-6.2%	12,306	13,179	7.1%
Continental / United	6,530	7,150	9.5%	11,573	10,991	-5.0%
Sunwing	3,402	4,158	22.2%	5,859	5,670	-3.2%
Pascan Aviation*	4,448	-	-100.0%	4,927	-	-100.0%
Air St. Pierre	1,872	1,820	-2.8%	1,920	1,920	0.0%
Air Transat	-	1,245	-	-	249	-
Air Inuit	846	702	-17.0%	720	720	0.0%
Air Liaison	-	702	-	672	702	4.5%
Air Labrador	456	-	-100.0%	969	-	-100.0%
Canadian North	133	-	-100.0%	-	-	-
Total Province	268,775	275,106	2.4%	347,404	348,874	0.4%

* Pascan Aviation still serving Labrador in 2012 but seat capacity not available from database

(2) Intra-provincial non-stop seat capacity in Newfoundland and Labrador April – June 2012 (Q2 2012)

NOTES

- Seat capacity represents scheduled, not flown, capacity
- Counts include non-stop capacity between the province's seven major airports: St. John's, Gander, Deer Lake, Stephenville, St. Anthony, Goose Bay and Wabush
- Source: Diio Mi as of June 29, 2012 (capacity subject to change as airline schedule filings are updated)

The summary report includes the following tables:

- Non-stop Seat Capacity by Airport Q2 2012 and Outlook Q3 2012
- Non-stop Seat Capacity YTD January to June 2012 and Full Year Outlook
- Non-stop Seat Capacity by Airline Q2 2012 and Outlook Q3 2012

Intra-provincial Non-stop Seat Capacity by Airport Q2 2012 and Outlook Q3 2012

Destination	Q2			Q3 Outlook		
	2011	2012	Change	2011	2012	Change
Island						
St Johns	31,318	30,516	-2.6%	31,496	30,574	-2.9%
Gander	6,570	8,190	24.7%	6,606	8,280	25.3%
Deer Lake	23,714	23,492	-0.9%	22,592	22,662	0.3%
Stephenville	2,886	2,550	-11.6%	2,728	2,210	-19.0%
St Anthony	3,367	3,281	-2.6%	3,579	3,570	-0.3%
Total Island	67,855	68,029	0.3%	67,001	67,296	0.4%
Labrador						
Goose Bay	24,679	32,133	30.2%	25,672	31,910	24.3%
Wabush	9,334	13,292	42.4%	9,796	13,400	36.8%
Total Labrador	34,013	45,425	33.6%	35,468	45,310	27.7%
Total Province	101,868	113,454	11.4%	102,469	112,606	9.9%

Intra-provincial Non-stop Seat Capacity YTD January to June 2012 and Full Year Outlook

Destination	Year to Date Jan - Jun			Full Year Outlook		
	2011	2012	Change	2011	2012	Change
Island						
St. Johns	61,020	61,179	0.3%	123,684	122,379	-1.1%
Gander	13,050	15,804	21.1%	26,226	32,364	23.4%
Deer Lake	46,008	46,684	1.5%	90,912	92,060	1.3%
Stephenville	5,735	5,202	-9.3%	11,115	9,656	-13.1%
St. Anthony	6,697	6,895	3.0%	13,964	14,035	0.5%
Total Island	132,510	135,764	2.5%	265,901	270,494	1.7%
Labrador						
Goose Bay	49,069	62,058	26.5%	100,562	125,028	24.3%
Wabush	18,576	25,267	36.0%	38,261	51,217	33.9%
Total Labrador	67,645	87,325	29.1%	138,823	176,245	27.0%
Total Province	200,155	223,089	11.5%	404,724	446,739	10.4%

Intra-provincial Non-stop Seat Capacity by Airline Q2 2012 and Outlook Q3 2012

Airline	Q2			Q3 Outlook		
	2011	2012	Change	2011	2012	Change
Air Canada	33,364	47,476	42.3%	34,688	47,972	38.3%
Provincial	66,859	65,978	-1.3%	67,781	64,634	-4.6%
Other	1,645	-	-100.0%	-	-	-
Total	101,868	113,454	11.4%	102,469	112,606	9.9%