

PROVINCIAL AIR ACCESS TRACKING PROGRAM

(1) Inbound direct non-stop seat capacity to Newfoundland and Labrador April – June 2012 (Q2 2013)

NOTES

- Inbound direct non-stop seat capacity represents scheduled, not flown, capacity
- Counts include non-stop capacity to the province's seven major airports: St. John's, Gander, Deer Lake, Stephenville, St. Anthony, Goose Bay and Wabush from any airport outside the province
- Intra-provincial seat capacity is not included (please see (2) *Intra-Provincial non-stop seat capacity in Newfoundland and Labrador April – June 2013 [Q2 2013]* below)
- Source: Diio Mi as of June 27, 2013 (capacity subject to change as airline schedule filings are updated)

This summary includes the following tables:

- Inbound Non-stop Seat Capacity Overview Q2 2013 and Outlook Q3 2013
- Inbound Non-stop Seat Capacity YTD January to June 2013 and Full Year Outlook 2013
- Inbound Non-stop Seat Capacity by Major Airport Q2 2013 and Outlook Q3 2013
- Inbound non-stop Seat Capacity by Airline Q2 2013 and Outlook Q3 2013

Inbound Non-stop Seat Capacity Overview Q2 2013 and Outlook Q3 2013

From (origin airport)	Q2			Q3 OUTLOOK		
	2012	2013	Change	2012	2013	Change
Domestic						
Halifax, NS	117,681	113,439	-3.6%	125,688	118,243	-5.9%
Charlo, NB	-	1,278	-	-	1,200	-
Blanc Sablon, QC	4,734	5,161	9.0%	5,372	4,740	-11.8%
Schefferville, QC	468	1,809	286.5%	477	1,785	274.2%
Mont Joli, QC*	468	684	46.2%	468	741	58.3%
Sept-Îles, QC*	15,533	18,057	16.2%	16,329	17,424	6.7%
Montreal, QC	12,619	9,503	-24.7%	19,289	15,862	-17.8%
Ottawa, ON	8,413	9,181	9.1%	8,633	8,924	3.4%
Toronto, ON	94,306	104,024	10.3%	138,490	146,044	5.5%
Calgary, AB	1,224	2,448	100.0%	8,840	8,704	-1.5%
Total Domestic	255,446	265,584	4.0%	323,586	323,667	0.0%
US						
Newark, NJ	7,150	10,417	45.7%	10,937	13,428	22.8%
Orlando, FL	952	1,666	75.0%	-	-	-
Total US	8,102	12,083	49.1%	10,937	13,428	22.8%
International						
St. Pierre	1,820	1,872	2.9%	1,920	1,872	-2.5%
London (LHR)	5,280	7,800	47.7%	11,040	11,040	0.0%
Cancun, MX	1,245	-	-100.0%	-	-	-
Montego Bay, JM	945	1,134	20.0%	-	-	-
Varadero, CU	2,268	2,457	8.3%	-	-	-
Punta Cana, DO	-	408	-	-	-	-
Santa Clara, CU	-	1,134	-	-	-	-
Total International	11,558	14,805	28.1%	12,960	12,912	-0.4%
Total Capacity	275,106	292,472	6.3%	347,483	350,007	0.7%

Inbound Non-stop Seat Capacity YTD January to June 2013 and Full Year Outlook 2013

From (origin airport)	YTD Jan - Jun			FULL YEAR OUTLOOK		
	2012	2013	Change	2012	2013	Change
Domestic						
Halifax, NS	221,906	223,958	0.9%	465,775	456,349	-2.0%
Charlo, NB	-	2,332	-	1,224	4,702	284.2%
Havre St. Pierre	36	-	-100.0%	36	-	-100.0%
Blanc Sablon, QC	9,708	10,796	11.2%	20,452	20,276	-0.9%
Schefferville, QC	927	3,501	277.7%	3,096	7,050	127.7%
Mont Joli, QC	936	1,140	21.8%	2,025	2,641	30.4%
Sept-Iles, QC*	29,385	38,056	29.5%	62,724	72,922	16.3%
Quebec, QC*	57	-	-100.0%	57	-	-100.0%
Montreal, QC*	22,849	17,080	-25.2%	51,900	40,504	-22.0%
Ottawa, ON	14,930	16,650	11.5%	31,609	33,625	6.4%
Toronto, ON	158,675	175,426	10.6%	375,826	406,901	8.3%
Calgary, AB	1,224	2,448	100.0%	10,064	11,152	10.8%
Total Domestic	460,633	491,387	6.7%	1,024,788	1,056,122	3.1%
US						
Newark, NJ	12,960	16,677	28.7%	29,957	34,705	15.8%
Orlando, FL	1,632	3,944	141.7%	2,856	5,168	81.0%
Total US	14,592	20,621	41.3%	32,813	39,873	21.5%
International						
St. Pierre	3,618	3,744	3.5%	7,410	7,488	1.1%
London (LHR)	5,280	7,800	47.7%	18,840	21,960	16.6%
Cancun, MX	1,992	-	-100.0%	1,992	-	-
Montego Bay, JM	1,134	1,701	50.0%	1,134	1,701	50.0%
Varadero, CU	3,402	3,213	-5.6%	3,402	3,213	-5.6%
Punta Cana, DO	-	1,360	-	-	1,360	-
Santa Clara, CU	-	1,701	-	-	1,701	-
Total International	15,426	19,519	26.5%	32,778	37,423	14.2%
Total Capacity	490,651	531,527	8.3%	1,090,379	1,133,418	3.9%

*Although Pascan Aviation continues its service from these origins to Wabush, Labrador, 2012/13 seat capacity for this airline is not available from the Diio Mi database. Reported capacity in Q2 2011 was 4,448 seats and 4,927 seats in Q3 2011

Inbound Non-stop Seat Capacity by Major Airport Q2 2013 and Outlook Q3 2013

Destination	Origin	Q2			Q3 OUTLOOK		
		2012	2013	Change	2012	2013	Change
St. John's	Halifax	88,376	84,512	-4.4%	95,677	88,422	-7.6%
	Ottawa	8,413	9,181	9.1%	8,633	8,924	3.4%
	Montreal	11,095	9,022	-18.7%	17,291	15,270	-11.7%
	Calgary	1,224	2,448	100.0%	8,840	8,704	-1.5%
	Toronto	74,727	82,993	11.1%	94,772	100,403	5.9%
	Newark	7,150	10,417	45.7%	10,937	13,428	22.8%
	Orlando	952	1,666	-	-	-	-
	St Pierre	1,820	1,872	2.9%	1,920	1,872	-2.5%
	London (LHR)	5,280	7,800	47.7%	11,040	11,040	0.0%
	Cancun	1,245	-	-	-	-	-
	Montego Bay	945	1,134	0.20	-	-	-
	Punta Cana	-	408	-	-	-	-
	Santa Clara	-	1,134	-	-	-	-
	Varadero	1,323	1,134	-14.3%	-	-	-
	TOTAL		202,550	213,721	5.5%	249,110	248,063
Deer Lake	Halifax	15,655	14,652	-6.4%	16,211	16,021	-1.2%
	Toronto	17,562	19,111	8.8%	33,657	35,653	5.9%
	Varadero	945	1,323	40.0%	-	-	-
	TOTAL	34,162	35,086	2.7%	49,868	51,674	3.6%
Gander	Halifax	9,100	9,725	6.9%	9,200	9,200	0.0%
	Toronto	1,639	1,542	-5.9%	8,171	8,098	-0.9%
	TOTAL	10,739	11,267	4.9%	17,371	17,298	-0.4%
St. Anthony	Blanc Sablon	2,367	2,609	10.2%	2,686	2,370	-11.8%
Stephenville	Toronto	378	378	0.0%	1,890	1,890	0.0%
Wabush	Schefferville	468	1,809	286.5%	477	1,785	274.2%
	Charlo	-	1,278	-	-	1,200	-
	Quebec*	-	-	-	-	-	-
	Montreal	1,524	481	-68.4%	1,998	592	-70.4%
	Mont Joli*	468	684	46.2%	468	741	58.3%
	Sept-Iles*	15,533	18,057	16.2%	16,329	17,424	6.7%
	TOTAL	17,993	22,309	24.0%	19,272	21,742	12.8%
Goose Bay	Blanc Sablon	2,367	2,552	7.8%	2,686	2,370	-11.8%
	Halifax	4,550	4,550	0.0%	4,600	4,600	0.0%
	TOTAL	6,917	7,102	2.7%	7,286	6,970	-4.3%
TOTAL PROVINCE		275,106	292,472	6.3%	347,483	350,007	0.7%

*Seat capacity provided by Pascan Aviation from these origins to Wabush is not available for 2012/13 from the source database

Inbound Non-stop Seat Capacity by Airline Q2 2013 and Outlook Q3 2013

Airline	Q2				Outlook Q3			
	2012	2013	Change	Share (1)	2012	2013	Change	Share (1)
Air Canada	171,265	180,680	5.5%	61.8%	213,779	213,481	-0.1%	61.0%
Westjet	54,451	59,378	9.0%	20.3%	77,826	82,462	6.0%	23.6%
Porter	21,910	16,520	-24.6%	5.6%	22,750	16,380	-28.0%	4.7%
Provincial Airlines	11,703	13,913	18.9%	4.8%	13,179	13,504	2.5%	3.9%
Continental / United	7,150	10,417	45.7%	3.6%	10,937	13,428	22.8%	3.8%
Sunwing	4,158	5,670	36.4%	1.9%	5,670	5,670	0.0%	1.6%
Air Transat	1,245	850	-31.7%	0.3%	-	-	-	-
Air St. Pierre	1,820	1,872	2.9%	0.6%	1,920	1,872	-2.5%	0.5%
Air Inuit	702	702	0.0%	0.2%	720	702	-2.5%	0.2%
Air Liaison	702	2,413	243.7%	0.8%	702	2,508	257.3%	0.7%
Pascan Aviation*	n/a	n/a	-	-	n/a	n/a	-	-
Air Labrador	-	57	-	0.0%	-	-	-	-
Total Province	275,106	292,472	6.3%	100%	347,483	350,007	0.7%	100%

* Pascan Aviation still serving Labrador in 2012/2013 but seat capacity not available from database

(1) Airline share of inbound non-stop seat capacity in Q2 2013 and Q3 2013

(2) Intra-provincial non-stop seat capacity in Newfoundland and Labrador April – June 2013 (Q2 2013)

NOTES

- Seat capacity represents scheduled, not flown, capacity
- Counts include non-stop capacity between the province's seven major airports: St. John's, Gander, Deer Lake, Stephenville, St. Anthony, Goose Bay and Wabush
- Source: Diio Mi as of June 27, 2013 (capacity subject to change as airline schedule filings are updated)

The summary report includes the following tables:

- Non-stop Seat Capacity by Airport Q2 2013 and Outlook Q3 2013
- Non-stop Seat Capacity YTD January to June 2013 and Full Year Outlook 2013
- Non-stop Seat Capacity by Airline Q2 2013 and Outlook Q3 2013

Intra-provincial Non-stop Seat Capacity by Airport Q2 2013 and Outlook Q3 2013

Destination	Q2			Q3 Outlook		
	2012	2013	Change	2012	2013	Change
Island						
St Johns	30,516	30,211	-1.0%	30,540	29,785	-2.5%
Gander	8,190	9,288	13.4%	8,280	9,936	20.0%
Deer Lake	23,492	21,362	-9.1%	22,628	20,454	-9.6%
Stephenville	2,550	1,278	-49.9%	2,210	1,200	-45.7%
St Anthony	3,281	3,396	3.5%	3,570	3,150	-11.8%
Total Island	68,029	65,535	-3.7%	67,228	64,525	-4.0%
Labrador						
Goose Bay	32,133	30,008	-6.6%	32,386	28,830	-11.0%
Wabush	13,292	12,140	-8.7%	13,876	11,688	-15.8%
Total Labrador	45,425	42,148	-7.2%	46,262	40,518	-12.4%
Total Province	113,454	107,683	-5.1%	113,490	105,043	-7.4%

Intra-provincial Non-stop Seat Capacity YTD January to June 2013 and Full Year Outlook 2013

Destination	YTD Jan-Jun			Full Year Outlook		
	2012	2013	Change	2012	2013	Change
Island						
St Johns	61,179	60,279	-1.5%	122,389	118,469	-3.2%
Gander	15,804	17,388	10.0%	32,310	36,072	11.6%
Deer Lake	46,612	43,690	-6.3%	92,116	84,406	-8.4%
Stephenville	5,202	3,386	-34.9%	9,656	5,756	-40.4%
St Anthony	6,730	6,898	2.5%	13,870	13,198	-4.8%
Total Island	135,527	131,641	-2.9%	270,341	257,901	-4.6%
Labrador						
Goose Bay	62,058	60,378	-2.7%	125,466	118,008	-5.9%
Wabush	25,267	24,412	-3.4%	51,691	47,758	-7.6%
Total Labrador	87,325	84,790	-2.9%	177,157	165,766	-6.4%
Total Province	222,852	216,431	-2.9%	447,498	423,667	-5.3%

Intra-provincial Non-stop Seat Capacity by Airline Q2 2013 and Outlook Q3 2013

Airline	Q2			Q3 Outlook		
	2012	2013	Change	2012	2013	Change
Air Canada	47,476	50,464	6.3%	47,972	52,256	8.9%
Provincial	65,978	57,219	-13.3%	65,518	52,787	-19.4%
Total	113,454	107,683	-5.1%	113,490	105,043	-7.4%