

## PROVINCIAL AIR ACCESS TRACKING PROGRAM

### (1) Inbound direct non-stop seat capacity to Newfoundland and Labrador July to September 2012 (Q3 2012)

#### NOTES

- Inbound direct non-stop seat capacity represents scheduled, not flown, capacity
- Counts include non-stop capacity to the province's seven major airports: St. John's, Gander, Deer Lake, Stephenville, St. Anthony, Goose Bay and Wabush from any airport outside the province
- Intra-provincial seat capacity is not included (please see (2) *Intra-Provincial non-stop seat capacity in Newfoundland and Labrador July – September 2012 [Q3 2012]* below)
- Source: Diio Mi as of Oct 01, 2012 (capacity subject to change as airline schedule filings are updated)

This summary includes the following tables:

- Inbound Non-stop Seat Capacity Overview Q3 2012 and Outlook Q4 2012
- Inbound Non-stop Seat Capacity YTD January to September 2012 and Full Year Outlook
- Inbound Non-stop Seat Capacity by Major Airport Q3 2012 and Outlook Q4 2012
- Inbound Non-stop Seat Capacity by Airline Q3 2012 and Outlook Q4 2012

#### **Inbound Non-stop Seat Capacity Overview Q3 2012 and Outlook Q4 2012**

From (origin airport)	Q3			Q4 Outlook		
	2011	2012	Change	2011	2012	Change
<b>Domestic</b>						
Halifax, NS	126,232	125,688	-0.4%	116,372	118,231	1.6%
Charlo, NB	-	-	-	-	1,224	-
Blanc Sablon, QC	6,647	5,372	-19.2%	5,741	5,372	-6.4%
Schefferville, QC	477	477	0.0%	468	1,692	261.5%
Havre St. Pierre	-	-	-	81	-	-100.0%
Mont Joli, QC*	810	468	-42.2%	666	477	-28.4%
Sept-Îles, QC*	13,773	16,329	18.6%	12,145	16,344	34.6%
Quebec, QC*	1,691	-	-100.0%	779	-	-100.0%
Montreal, QC	24,538	19,289	-21.4%	10,375	9,624	-7.2%
Ottawa, ON	8,556	8,633	0.9%	7,440	7,977	7.2%
Toronto, ON	131,755	138,490	5.1%	73,559	79,780	8.5%
Calgary, AB	9,112	8,840	-3.0%	-	-	-
<b>Total Domestic</b>	<b>323,591</b>	<b>323,586</b>	<b>0.0%</b>	<b>227,626</b>	<b>240,721</b>	<b>5.8%</b>
<b>US</b>						
Newark, NJ	11,573	10,937	-5.5%	6,684	6,100	-8.7%
Orlando, FL	-	-	-	-	1,224	-
<b>Total US</b>	<b>11,573</b>	<b>10,937</b>	<b>-5.5%</b>	<b>6,684</b>	<b>7,324</b>	<b>9.6%</b>
<b>International</b>						
St. Pierre	1,920	1,920	0.0%	1,776	1,872	5.4%
London (LHR)	10,320	11,040	7.0%	-	2,520	-
Cancun, MX	-	-	-	-	-	-
Montego Bay, JM	-	-	-	-	-	-
Varadero, CU	-	-	-	-	-	-
Punta Cana, DO	-	-	-	-	-	-
<b>Total International</b>	<b>12,240</b>	<b>12,960</b>	<b>5.9%</b>	<b>1,776</b>	<b>4,392</b>	<b>147.3%</b>
<b>Total Capacity</b>	<b>347,404</b>	<b>347,483</b>	<b>0.0%</b>	<b>236,086</b>	<b>252,437</b>	<b>6.9%</b>

### Inbound Non-stop Seat Capacity YTD January to September 2012 and Full Year Outlook

From (origin airport)	YTD Jan - Sep			Full Year Outlook		
	2011	2012	Change	2011	2012	Change
<b>Domestic</b>						
Halifax, NS	343,654	347,594	1.1%	460,026	465,825	1.3%
Charlo, NB	-	-	-	-	1,224	-
Blanc Sablon, QC	21,181	15,080	-28.8%	26,922	20,452	-24.0%
Schefferville, QC	1,116	1,404	25.8%	1,584	3,096	95.5%
Havre St. Pierre	-	36	-	81	36	-55.6%
Mont Joli, QC*	1,854	1,404	-24.3%	2,520	1,881	-25.4%
Sept-Îles, QC*	44,971	45,714	1.7%	57,116	62,058	8.7%
Quebec, QC*	1,843	57	-96.9%	2,622	57	-97.8%
Montreal, QC	45,053	42,138	-6.5%	55,428	51,762	-6.6%
Ottawa, ON	22,605	23,563	4.2%	30,045	31,540	5.0%
Toronto, ON	289,999	297,165	2.5%	363,558	376,945	3.7%
Winnipeg, MB	133	-	-100.0%	133	-	-100.0%
Calgary, AB	11,152	10,064	-9.8%	11,152	10,064	-9.8%
<b>Total Domestic</b>	<b>783,561</b>	<b>784,219</b>	<b>0.1%</b>	<b>1,011,187</b>	<b>1,024,940</b>	<b>1.4%</b>
<b>US</b>						
Newark, NJ	23,197	23,897	3.0%	29,881	29,997	0.4%
Orlando, FL	1,632	1,632	0.0%	1,632	2,856	75.0%
<b>Total US</b>	<b>24,829</b>	<b>25,529</b>	<b>2.8%</b>	<b>31,513</b>	<b>32,853</b>	<b>4.3%</b>
<b>International</b>						
St. Pierre	5,616	5,538	-1.4%	7,392	7,410	0.2%
London (LHR)	14,520	16,320	12.4%	14,520	18,840	29.8%
Cancun, MX	-	1,992	-	-	1,992	-
Montego Bay, JM	-	1,134	-	-	1,134	-
Varadero, CU	567	3,402	500.0%	567	3,402	500.0%
Punta Cana, DO	3,024	-	-100.0%	3,024	-	-100.0%
<b>Total International</b>	<b>23,727</b>	<b>28,386</b>	<b>19.6%</b>	<b>25,503</b>	<b>32,778</b>	<b>28.5%</b>
<b>Total Capacity</b>	<b>832,117</b>	<b>838,134</b>	<b>0.7%</b>	<b>1,068,203</b>	<b>1,090,571</b>	<b>2.1%</b>

\*Although Pascan Aviation continues its service from these origins to Wabush, Labrador, 2012 seat capacity for this airline is not available from the Diio Mi database. Reported capacity in Q3 2011 was 4,927 seats and 2,208 seats in Q4 2011 (These numbers are included in the respective Q3 and Q4 capacity for 2011).

**Inbound Non-stop Seat Capacity by Major Airport Q3 2012 and Outlook Q4 2012**

Destination	Origin	Q3			Q4 OUTLOOK		
		2011	2012	Change	2011	2012	Change
St. John's	Halifax	94,032	95,677	1.7%	86,347	89,983	4.2%
	Ottawa	8,556	8,633	0.9%	7,440	7,977	7.2%
	Montreal	17,024	17,291	1.6%	8,851	7,663	-13.4%
	Calgary	9,112	8,840	-3.0%	-	-	-
	Toronto	91,926	94,772	3.1%	60,011	67,469	12.4%
	Newark	11,573	10,937	-5.5%	6,684	6,100	-8.7%
	Orlando	-	-	-	-	1,224	-
	St Pierre	1,920	1,920	0.0%	1,776	1,872	5.4%
	London (LHR)	10,320	11,040	7.0%	-	2,520	-
	Cancun	-	-	-	-	-	-
	Montego Bay	-	-	-	-	-	-
	Punta Cana	-	-	-	-	-	-
	Varadero	-	-	-	-	-	-
<b>TOTAL</b>		<b>244,463</b>	<b>249,110</b>	<b>1.9%</b>	<b>171,109</b>	<b>184,808</b>	<b>8.0%</b>
Deer Lake	Halifax	18,400	16,211	-11.9%	16,225	14,448	-11.0%
	Montreal	6,258	-	-100.0%	120	-	-100.0%
	Toronto	29,629	33,657	13.6%	13,548	12,311	-9.1%
	Varadero	-	-	-	-	-	-
	<b>TOTAL</b>	<b>54,287</b>	<b>49,868</b>	<b>-8.1%</b>	<b>29,893</b>	<b>26,759</b>	<b>-10.5%</b>
Gander	Halifax	9,200	9,200	0.0%	9,200	9,200	0.0%
	Toronto	8,310	8,171	-1.7%	-	-	-
	Punta Cana	-	-	-	-	-	-
	<b>TOTAL</b>	<b>17,510</b>	<b>17,371</b>	<b>-0.8%</b>	<b>9,200</b>	<b>9,200</b>	<b>0.0%</b>
St. Anthony	Blanc Sablon	3,808	2,686	-29.5%	3,089	2,686	-13.0%
Stephenville	Toronto	1,890	1,890	0.0%	-	-	-
Wabush	Charlo	-	-	-	-	1,224	-
	Havre St. Pierre	-	-	-	81	-	-100.0%
	Schefferville	477	477	0%	468	1,692	261.5%
	Quebec*	1,691	-	-100.0%	779	-	-100.0%
	Montreal	1,256	1,998	59.1%	1,404	1,961	39.7%
	Mont Joli*	810	468	-42.2%	666	477	-28.4%
	Sept-Iles*	13,773	16,329	18.6%	12,145	16,344	34.6%
<b>TOTAL</b>	<b>18,007</b>	<b>19,272</b>	<b>7.0%</b>	<b>15,543</b>	<b>21,698</b>	<b>39.6%</b>	
Goose Bay	Blanc Sablon	2,839	2,686	-5.4%	2,652	2,686	1.3%
	Halifax	4,600	4,600	0.0%	4,600	4,600	0.0%
	<b>TOTAL</b>	<b>7,439</b>	<b>7,286</b>	<b>-2.1%</b>	<b>7,252</b>	<b>7,286</b>	<b>0.5%</b>
<b>TOTAL PROVINCE</b>		<b>347,404</b>	<b>347,483</b>	<b>0.0%</b>	<b>236,086</b>	<b>252,437</b>	<b>6.9%</b>

\*Seat capacity provided by Pascan Aviation from these origins to Wabush is not available for 2012 from the source database; numbers for this airline are included in 2011 capacity.

### Inbound Non-stop Seat Capacity by Airline Q3 2012 and Outlook Q4 2012

Airline	Q3				Outlook Q4			
	2011	2012	Change	Share (1)	2011	2012	Change	Share (1)
Air Canada	205,502	213,779	4.0%	61.5%	144,093	160,787	11.6%	63.7%
WestJet	80,206	77,826	-3.0%	22.4%	44,383	44,098	-0.6%	17.5%
Porter	22,750	22,750	0.0%	6.5%	22,890	22,540	-1.5%	8.9%
Provincial Airlines	12,306	13,179	7.1%	3.8%	12,046	15,627	29.7%	6.2%
Continental / United	11,573	10,937	-5.5%	3.1%	6,684	6,100	-8.7%	2.4%
Sunwing	5,859	5,670	-3.2%	1.6%	-	-	-	-
Air St. Pierre	1,920	1,920	0.0%	0.6%	1,776	1,872	5.4%	0.7%
Air Inuit	720	720	0.0%	0.2%	702	702	0.0%	0.3%
Air Liaison	672	702	4.5%	0.2%	867	711	-18.0%	0.3%
Pascan Aviation*	4,927	-	-100.0%	-	2,208	-	-100.0%	-
Air Labrador	969	-	-100.0%	-	437	-	-100.0%	-
<b>Total Province</b>	<b>347,404</b>	<b>347,483</b>	<b>0.0%</b>	<b>100.0%</b>	<b>236,086</b>	<b>252,437</b>	<b>6.9%</b>	<b>100.0%</b>

\* Pascan Aviation still serving Labrador in 2012 but seat capacity not available from database

(1) Airline share of inbound non-stop seat capacity in Q3 and Q4 2012

### (2) Intra-provincial non-stop seat capacity in Newfoundland and Labrador April – June 2012 (Q2 2012)

#### NOTES

- Seat capacity represents scheduled, not flown, capacity
- Counts include non-stop capacity between the province's seven major airports: St. John's, Gander, Deer Lake, Stephenville, St. Anthony, Goose Bay and Wabush
- Source: Diio Mi as of October 01, 2012 (capacity subject to change as airline schedule filings are updated)

The summary report includes the following tables:

- Non-stop Seat Capacity by Airport Q3 2012 and Outlook Q4 2012
- Non-stop Seat Capacity YTD January to September 2012 and Full Year Outlook
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### Intra-provincial Non-stop Seat Capacity by Airport Q3 2012 and Outlook Q4 2012

Destination	Q3			Q4 Outlook		
	2011	2012	Change	2011	2012	Change
<b>Island</b>						
St Johns	31,496	30,540	-3.0%	31,168	30,806	-1.2%
Gander	6,606	8,280	25.3%	6,570	8,280	26.0%
Deer Lake	22,592	22,628	0.2%	22,312	22,894	2.6%
Stephenville	2,728	2,210	-19.0%	2,652	2,244	-15.4%
St Anthony	3,579	3,570	-0.3%	3,688	3,570	-3.2%
<b>Total Island</b>	<b>67,001</b>	<b>67,228</b>	<b>0.3%</b>	<b>66,390</b>	<b>67,794</b>	<b>2.1%</b>
<b>Labrador</b>						
Goose Bay	25,672	32,386	26.2%	25,821	31,094	20.4%
Wabush	9,796	13,876	41.6%	9,889	12,584	27.3%
<b>Total Labrador</b>	<b>35,468</b>	<b>46,262</b>	<b>30.4%</b>	<b>35,710</b>	<b>43,678</b>	<b>22.3%</b>
<b>Total Province</b>	<b>102,469</b>	<b>113,490</b>	<b>10.8%</b>	<b>102,100</b>	<b>111,472</b>	<b>9.2%</b>

### Intra-provincial Non-stop Seat Capacity YTD January to September 2012 and Full Year Outlook

Destination	Year to Date Jan - Sep			Full Year Outlook		
	2011	2012	Change	2011	2012	Change
<b>Island</b>						
St. Johns	92,516	91,719	-0.9%	123,684	122,525	-0.9%
Gander	19,656	24,084	22.5%	26,226	32,364	23.4%
Deer Lake	68,600	69,240	0.9%	90,912	92,134	1.3%
Stephenville	8,463	7,412	-12.4%	11,115	9,656	-13.1%
St. Anthony	10,276	10,300	0.2%	13,964	13,870	-0.7%
<b>Total Island</b>	<b>199,511</b>	<b>202,755</b>	<b>1.6%</b>	<b>265,901</b>	<b>270,549</b>	<b>1.7%</b>
<b>Labrador</b>						
Goose Bay	74,741	94,444	26.4%	100,562	125,538	24.8%
Wabush	28,372	39,143	38.0%	38,261	51,727	35.2%
<b>Total Labrador</b>	<b>103,113</b>	<b>133,587</b>	<b>29.6%</b>	<b>138,823</b>	<b>177,265</b>	<b>27.7%</b>
<b>Total Province</b>	<b>302,624</b>	<b>336,342</b>	<b>11.1%</b>	<b>404,724</b>	<b>447,814</b>	<b>10.6%</b>

### Intra-provincial Non-stop Seat Capacity by Airline Q3 2012 and Outlook Q4 2012

Airline	Q3				Q4 Outlook			
	2011	2012	Change	Share (1)	2011	2012	Change	Share (1)
Air Canada	34,688	47,972	38.3%	42.3%	34,472	48,368	40.3%	43.4%
Provincial	67,781	65,518	-3.3%	57.7%	67,628	63,104	-6.7%	56.6%
<b>Total</b>	<b>102,469</b>	<b>113,490</b>	<b>10.8%</b>	<b>100.0%</b>	<b>102,100</b>	<b>111,472</b>	<b>9.2%</b>	<b>100.0%</b>

(1) Airline share of intra-provincial non-stop seat capacity in Q3 and Q4 2012